

Dr. Marcella Hyde-Smith Legacy Society

Enrollment Form

Thank you for letting us know about the gift you plan to leave to the Mansfield Foundation as part of your estate. The information you submit to us is strictly confidential.

How would you like to be listed?

Please list me/us as a Legacy Society member in your publications (annual report, website, etc.) and on the Legacy Society list at the Mansfield Foundation offices.

Please tell us how you would like your name(s) to appear?

No, I/we prefer to be anonymous.

Help us capture your donor legacy story and a photo.

Please provide your contact information below:

Mailing Address:

City, State, Zip:

Phone:

Email:

Let us know if we can provide your advisors with additional information.

We look forward to working with you and your professional advisors to help you achieve your charitable dreams. Please share the name(s) of your advisor(s) below (optional):

Your attorney's name and city/town of practice:

Your financial advisor's name and city/town of practice:

Please tell us about the estate gift(s) you plan to leave (optional):

I. REVOCABLE BEQUEST

I/we have included a bequest for the Mansfield Foundation in my/our Will or living trust. I/we anticipate the approximate value of my/our bequest will be:

\$

II. BENEFICIARY DESIGNATION

I/we have included the Mansfield Foundation as a beneficiary of this asset (check all that apply):

Retirement asset (IRA, 401K, 403b, pension, etc.)

Life insurance policy

Other assets:

I/we anticipate the approximate value of the above marked beneficiary designations will be:

\$

III. CHARITABLE REMAINDER TRUST

I/we have included the Mansfield Foundation as an irrevocable beneficiary of a charitable remainder trust.

I/we anticipate the approximate value of this charitable trust designation will be:

\$

Thank you for your support! This form is non-binding and does not constitute a legal promise of any future donation to the Mansfield Foundation. We understand that bequests are revocable and that your estate plans may change.

Please print and mail this form to the Mansfield Foundation 71 South Main St., Mansfield, PA 16933 or save it and email it to mufdn@mansfieldfoundation.org.