



Sample Bequest Testamentary Language

I hereby give and bequeath [specific amount/percentage of estate/residue of estate] to the Mansfield Foundation, a Pennsylvania nonprofit corporation, tax identification number 23-7359440, to establish the [name – e.g Jane Smith or an acronym if donor would like anonymity] Fund to be perpetually recognized and administered by the Mansfield Foundation in accordance with its guiding documents and its procedures for endowed funds.

Choose one option from below (a combination may also be possible depending on your or your client's desires):

1. This Fund is to be an Unrestricted Fund and I direct that the income from this Fund shall be made in accordance with the Mansfield Foundation's policies for such funds and be used exclusively for the charitable purposes of the Mansfield Foundation as set forth in the Articles and Bylaws as determined from time to time by the Board of Directors.
2. This Fund is to be a Designated Fund and I direct that the income from this fund will support the following nonprofit organizations: [insert specific nonprofit organization(s) the donor would like to support]
3. This Fund is to be a Donor Advised Fund and [name, address] will be the Fund Advisor(s) and will have the privilege during his or her lifetime to make annual grant recommendations to the Foundation's Board.
4. This Fund is to be a Field of Interest Fund and I direct that the income from this fund will support nonprofit organizations and programs which promote [list specific areas of interest such as education, community development, animal welfare, children/youth, social equity, etc.]
5. This Fund is to be a Scholarship Fund and I direct that the income from this fund will support students graduating from a High School in the Northern Tier of Pennsylvania and pursuing higher education. [Any additional criteria should be discussed with a representative of the Mansfield Foundation.]